

Georgia Capital will host an Investor Day on 9 May 2022 in London

Georgia Capital PLC (the "Group" or "Georgia Capital") will host an Investor Day on Monday, 9 May 2022 in London, UK. This event, held for analysts and investors, will be hosted by members of Georgia Capital's management team and will provide an update on the Group's key strategic and investment priorities following completion of the Board's current review.

Additionally, Georgia Capital will also publish its financial results for the first quarter of 2022 on the same date. The results announcements and Investor Day presentations will be available on the Group's website at https://georgiacapital.ge/ at 7:00 London time.

A more detailed agenda and registration details will be provided closer to the event date. Please make sure to save the date in your calendar.

Name of authorised official of issuer responsible for making notification: Giorgi Alpaidze, Chief Financial Officer

About Georgia Capital PLC

Georgia Capital is a platform for buying, building and developing businesses in Georgia with holdings in sectors that are expected to benefit from the continued growth and further diversification of the Georgian economy. The Group's focus is typically on larger-scale investment opportunities in Georgia, which have the potential to reach at least GEL 0.5 billion equity value over 3-5 years from the initial investment and to monetise them through exits, as investments mature. Georgia Capital currently has the following portfolio businesses: (i) a healthcare services business; (ii) a retail (pharmacy) business, (iii) an insurance business (P&C and medical insurance); (iv) a renewable energy business (hydro and wind assets) and (v) an education business; Georgia Capital also holds other small private businesses across different industries in Georgia; a 20% equity stake in the water utility business and a 19.9% equity stake in LSE premium-listed Bank of Georgia Group PLC ("BoG"), a leading universal bank in Georgia.

JSC Georgia Capital has, as of the date hereof, the following credit ratings:

 S&P Global
 'B+'/FC & 'B+'/LC

 Moody's
 B2/CFR & B2/PDR

For further information, please visit $\underline{www.georgiacapital.ge}$ or contact:

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